

Notice – cum- Addendum

Addendum to the Disclosure Document of Tata Asset Management Private Ltd- Portfolio Management Services

PMS Clients are requested to note that pursuant to SEBI circular number SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/131 dated July 31, 2023 read with SEBI circular no. SEBI/HO/OIAE/OIAE_IAD-1/P/CIR/2023/135 dated August 04, 2023 on Online Resolution of Disputes in the Indian Securities Market, a link for Online Dispute Resolution (ODR) is uploaded on our website.

This facility can be availed by clients who have:

1. first lodged their grievance with the Tata PMS and the grievance is not redressed satisfactorily.
2. After escalation of the grievance through SEBI's scores Portal.
3. After exhausting all available options for resolution of the grievance, if the investor is still not satisfied with the outcome.

For further information on Online Dispute Resolution, Conciliation and Arbitration process, Clients are requested to refer to the above-mentioned SEBI circulars.